

George A. Davis, Esq. (GD 2761)
CADWALADER, WICKERSHAM & TAFT LLP
One World Financial Center
New York, NY 10281
Telephone: (212) 504-6000
Facsimile: (212) 504-6666

E-filed on April 10, 2007

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY
USA CAPITAL REALTY ADVISORS,
LLC
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC
USA CAPITAL FIRST TRUST DEED
FUND, LLC
USA SECURITIES, LLC

Debtors.

Bankruptcy No. BK-S-06-10725 LBR
Bankruptcy No. BK-S-06-10726 LBR
Bankruptcy No. BK-S-06-10727 LBR
Bankruptcy No. BK-S-06-10728 LBR
Bankruptcy No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725

NOTICE OF CHANGE OF ADDRESS OF ATTORNEY

George A. Davis hereby gives notice of the following changes of email address, mailing address, or both:

A. CHANGE OF EMAIL ADDRESS

Old email address: george.davis@weil.com

New email address: george.davis@cwt.com

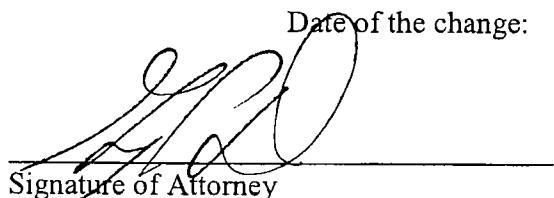
Date of the change: March 14, 2007

B. CHANGE OF MAILING ADDRESS

Old mailing address: Weil, Gotshal, & Manges LLP, 767 Fifth Ave.,
New York, NY 10153

New mailing address: Cadwalader, Wickersham & Taft LLP, One
World Financial Center, New York, NY 10281

Date of the change: March 14, 2007



Signature of Attorney

4/4/07
Date